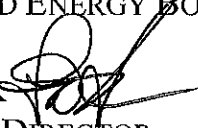




State of Louisiana
DEPARTMENT OF NATURAL RESOURCES
OFFICE OF MINERAL RESOURCES
STATE MINERAL AND ENERGY BOARD

TO: STATE MINERAL AND ENERGY BOARD MEMBERS

FROM: FREDERICK D. HECK 
PETROLEUM LANDS DIRECTOR
OFFICE OF MINERAL RESOURCES

DATE: AUGUST 10, 2011

LEGAL AND TITLE CONTROVERSY COMMITTEE AGENDA

The regular meeting of the Legal and Title Controversy Committee of the State Mineral and Energy Board will be held on August 10, 2011, following the Audit Committee Meeting, in the LaBelle Room, First Floor, LaSalle Building located at 617 North Third Street, Baton Rouge, Louisiana.

Items on the Agenda are as follows:

1. A request for final approval of a Settlement Agreement and Joint Motion to Dismiss by and between the State of Louisiana, acting through its agency, the Louisiana State Mineral & Energy Board and DC, Jr. Partnership, et al, whereas said parties have settled on the allocation of production for the MA-7 RD SUA and the MA-14 Zone Reservoir A, affecting State Lease No. 18614, St. Mary Parish, Louisiana, with further particulars being stipulated in the instrument, on the docket as Item No. 11-24.
2. A request for final approval of a Lease Amendment presented by Energy XXI GOM, LLC, whereas said party desires to amend Paragraph 2 and Paragraph 6 of State Lease No. 18737, Jefferson Parish, Louisiana, with further particulars being stipulated in the instrument, on the docket as Item No. 11-25.

3. A request for final approval of a Lease Amendment presented by Energy XXI GOM, LLC, whereas said party desires to amend Paragraph 2 and Paragraph 6 of State Lease No. 18738, Jefferson Parish, Louisiana, with further particulars being stipulated in the instrument, on the docket as Item No. 11-26.
4. A request by Petrohawk Energy Corporation to escrow royalty payments from the RA SUBB and RA SUCC Haynesville Shale Units, Thorn Lake Field, into an interest bearing account pending resolution of the suit entitled: State of Louisiana vs. ASA Properties, Albritton, et al, Suit No. 72779, Division B, 42nd Judicial District Court, DeSoto Parish.
5. A request by Matador Resources Company to escrow payment of royalties accruing under State Lease No. 20274 into an interest bearing account pending resolution of the suit entitled: Callon Petroleum Operating Co v State of LA, et al, Suit No. C-136424, 26th Judicial District Court, Bossier Parish.
6. A request by EXCO Operating Company, LP to place royalties into an interest bearing escrow account with respect to State Lease No. 18353 pending a resolution of the suit filed by Kenneth W. Webb, et al vs. DNR, et al, Suit No. 72615, 42nd Judicial District Court, DeSoto Parish.
7. A request for authority to discuss and make a recommendation regarding an Oil, Gas and Mineral Lease from the DeSoto Parish School Board, for the DeSoto Parish School Board, Natchitoches Parish School Board and the Red River School Board, dated April 19, 2011, awarded to Suncoast Land Services, Inc., covering lands located in all of Section 16, T11N, R10W, DeSoto Parish, Louisiana, containing 614.43 acres, more or less, with further contractual obligations being more enumerated in the instrument.
8. A discussion in executive session regarding negotiations with Pennzoil pertaining to oil revaluation audit findings.
9. A discussion in executive session of the suits entitled:
 - a) Marlin Coastal, L.L.C. v. State of Louisiana, et al, Docket No. 651-436, Div. J, 24th Judicial District Court, Jefferson Parish;
 - b) JGC Energy Development (USA), Inc. v. State of Louisiana, et al, Docket No. 683-873, Div. F, 24th Judicial District Court, Jefferson Parish; and

- c) JGC Energy Development (USA), Inc. v. State of Louisiana, et al,
Docket No. 683-111, Div. A, 24th Judicial District Court, Jefferson
Parish

- 10. A presentation by the Office of Conservation on the Regulatory Amendments and Frac Water Recycling. (No board action will be required.)

The Committee may discuss other matters as it desires pursuant to La. R.S. 42:7(A)(1)(b)(ii), including matters which may validly be held in executive session pursuant to La. R. S. 42:6, especially 42:6(1)(A)(2)&(6).